# MAGAZINE MEDIA FACTBOOK







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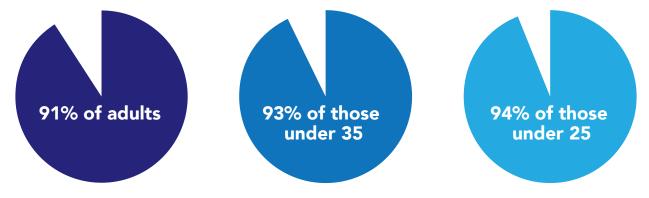
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# Americans of all ages read magazines — especially younger adults

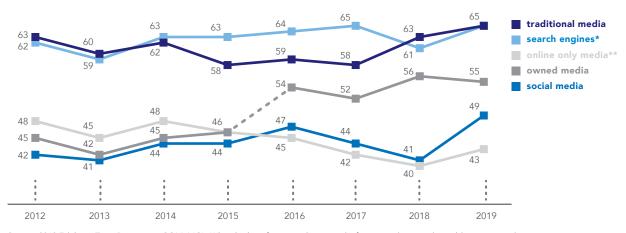


## Read magazine media in the last six months (print and digital editions)

Base: U.S. adults 18+. Source: MRI–Simmons, Fall 2018

# Traditional media — search most trusted

Percent trust in each source for general news and information



Source: 2019 Edelman Trust Barometer. COM\_MCL. When looking for general news and information, how much would you trust each type of source for general news and information? Please use a nine-point scale where one means that you "do not trust it at all" and nine means that you "trust it a great deal." 9-point scale; top 4 box, Trust. Question asked of half of the sample. General population, 23-market average. \*From 2012-2015, Online Search Engines were included as a media type. In 2016, this was changed to –Search Engines. \*\*From 2012-2015, "Hybrid Media" was included as a media type. In 2016, this was changed to –Online-Only Media.



In 1919, a group of publishing executives got together to form what is now MPA—The Association of Magazine Media. What those publishers clearly knew is that, as an industry, they would go farther together. Their prescient effort to establish the MPA provided the collective voice to tackle tough industry issues and, just as importantly, to share the news about the powerful ways that magazine brands work for both consumers and marketers.

One hundred years later, the annual MPA Factbook is one of the vehicles we use to share that news. With over 100 pages of audited, accredited and validated facts about the power of magazine media, you have plenty of information to reference and incorporate into your conversations.

The MPA Centennial Factbook is filled with evidence of the health and vitality of magazine media. For example, this past year we saw 191 new print magazine brands launch with a frequency of quarterly or greater. That is a 46% increase over the year before. And the total number of print consumer magazines grew to 7,218.

Every page in the 2019 Factbook is new, whether through an update or because of recent findings from companies like MESH Experience, a first-time contributor to MPA. The Factbook is available on our website, **magazine.org/factbook**, and each page can be downloaded as a PowerPoint slide to drop into your presentations.

In a media world that is always looking to leverage the advantage of the latest data, the data pattern is clear: magazine media's vitality for advertisers and consumers is proven.

### — Linda Thomas Brooks

President and Chief Executive Officer, MPA-The Association of Magazine Media

# Magazine media is **relevant** to me -page 56

Magazine readers **believe in brands** and in paying more for the ones they value -page 58

# a comprehensive snapshot of consumer demand for magazine media brands – page 8

Magazine media boost sales and generate strong returns on advertising spend - page 52

Paper-based reading preferred by majority (even millennials) - page 36

# Magazine media readers lead the most active lives\_page 102

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The MM360° Brand Audience Report: **a comprehensive snapshot of consumer demand for magazine media brands**  Now in its fifth year, Magazine Media 360° measures audiences across multiple platforms and formats.

Captured in the Brand Audience and the Social Media Reports, platforms and formats covered include:

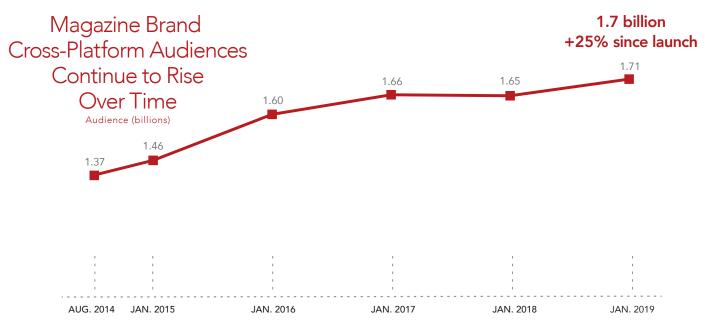
- print+digital magazine editions
- web (desktop and laptop)
- mobile web
- video
- social media (reported separately)

Magazine Media 360° uses data from leading third-party providers and covers over 100 magazine media brands from 24 companies, representing 95% of the reader universe.

Both the MPA Magazine Media 360° Brand Audience Report and the MPA Magazine Media 360° Social Media Report are published quarterly. Both reports contain audience metrics by magazine brand and are available at www.magazine.org.

# Magazine Media 360°

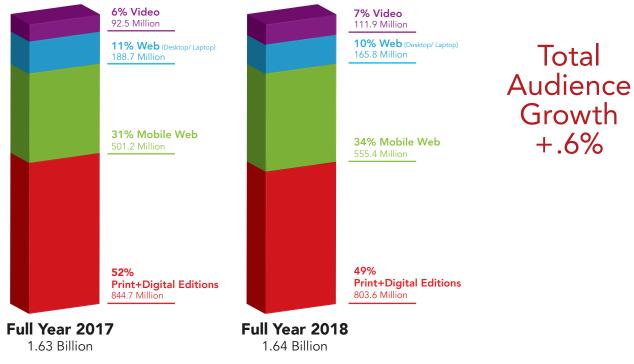
Percent Growth in Total Magazine Media 360° Since Launch



### % Growth in Total Magazine Media 360° Audience vs. Same Month Year Ago

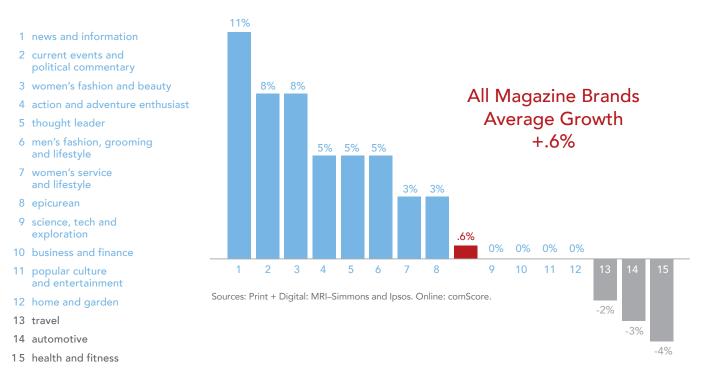
Sources: Print + Digital: GfK MRI and Ipsos. Online: comScore.

# Magazine Media 360° Audience Mix — Full Year 2018 vs. 2017



Sources: Print+Digital Editions–GfK MRI Survey of the American Consumer®, GfK MRI Accessed Prototype, OR Ipsos Affluent Survey USA. Web (Desktop/Laptop)–comScore Media Metrix®. Mobile Web–comScore Mobile Metrix. Video–comScore Video Metrix.

# Magazine Media 360° % Growth by Category — Full Year 2018 vs. 2017



# Magazine Media 360°

Top 10 Magazine Brands

## Average Monthly Audience (000) — Full Year 2018

	Print + Digital		Web (deskto UNIQUE	<b>p/laptop)</b> VISITORS	Mobile Web UNIQUE VISITORS		Video UNIQUE VIEWERS		Total Brand Audience	
1	AARP	38,755	ESPN The Magazine	19,958	ESPN The Magazine	44,994	ESPN The Magazine	23,525	ESPN The Magazine	105,530
2	People	37,447	WebMD Magazine	12,396	People	37,971	Vanity Fair	9,410	People	87,552
3	Better Homes & Gardens	34,059	Allrecipes	9,141	WebMD Magazine	33,984	Vogue	7,390	WebMD Magazine	56,923
4	National Geographic	31,730	People	6,608	Allrecipes	32,395	Wired	7,292	Allrecipes	51,637
5	Good Housekeeping	18,878	New York Magazine	6,509	New York Magazine	22,984	GQ	6,840	AARP	48,257
6	Reader's Digest	18,166	The Atlantic	5,592	Cosmopolitan	16,588	Bon Appétit	5,775	Better Homes & Gardens	42,900
7	Sports Illustrated	17,204	Taste of Home	3,931	US Weekly	15,223	People	5,525	National Geographic	38,841
8	ESPN The Magazine	17,053	Wired	3,331	Good Housekeeping	13,503	Glamour	4,409	Cosmopolitan	36,930
9	Southern Living	15,722	Sports Illustrated	3,189	The Atlantic	13,095	The New Yorker	3,607	Good Housekeeping	36,904
10	Women's Day	15,137	The New Yorker	3,177	Entertainment Weekly	12,564	Allure	3,175	Sports Illustrated	33,234

Sources: Print+Digital Editions-GfK MRI Survey of the American Consumer®, GfK MRI Accessed Prototype, OR Ipsos Affluent Survey USA. Web (Desktop/Laptop)-comScore Media Metrix<sup>®</sup>. Mobile Web-comScore Mobile Metrix. Video-comScore Video Metrix.

# Magazine Media 360°

## Top 10 Magazine Brands

## Average Monthly Audience % Growth — Full Year 2018 vs. 2017

Print + Digital		-	Web (desktop/laptop) UNIQUE VISITORS		Mobile Web UNIQUE VISITORS		Video UNIQUE VIEWERS		Total Brand Audience	
1	Motorcyclist	74%	Saveur	108%	In-Fisherman	385%	Popular Mechanics	750%	Motorcyclist	73%
2	Magnolia Journal	42%	Town & Country	91%	Town & Country	202%	Saveur	354%	Town & Country	68%
3	Men's Journal	40%	Motorcyclist	53%	Departures	193%	Architectural Digest	212%	Men's Journal	66%
4	AFAR	29%	Men's Journal	<b>52</b> %	Men's Journal	120%	Good Housekeeping	208%	Saveur	55%
5	This Old House	12%	Outdoor Life	47%	Harper's Bazaar	104%	House Beautiful	196%	Harper's Bazaar	53%
6	HGTV Magazine	10%	Architectural Digest	29%	Elle Decor	99%	Esquire	159%	AFAR	45%
7	Outside	9%	AFAR	27%	AFAR	94%	Cosmopolitan	155%	New York Magazine	30%
8	New York Magazine	8%	New York Magazine	26%	Marie Claire	73%	Bon Appétit	107%	Magnolia Journal	28%
9	4 Wheel & Off-Road	6%	In-Fisherman	22%	Motorcyclist	72%	Brides	102%	Domino	23%
10	0, The Oprah Magazine	6%	Harper's Bazaar	18%	Good Housekeeping	67%	Vogue	95%	W	21%

Sources: Print+Digital Editions-GfK MRI Survey of the American Consumer®, GfK MRI Accessed Prototype, OR Ipsos Affluent Survey USA. Web (Desktop/Laptop)-comScore Media Metrix®. Mobile Web-comScore Mobile Metrix. Video-comScore Video Metrix.



Through social media, a reader expresses loyalty and interest with a magazine brand's content and unique editorial sensibility. The Magazine Media 360° Social Media Report complements MPA's Magazine Media 360° Brand Audience Report, and clearly demonstrates that consumers are enthusiastically interacting with magazine media brands on social platforms.

The report is based on data provided by CrowdTangle and tracks three leading social networks (Facebook, Twitter, and Instagram) for about 30 media companies. **The only media industry to capture and report brands' social media performance across networks, magazine brands demonstrate the strong connections they have with online users who are passionate about their content.** 

The Q1 2019 report shows a universe of 1.1 billion (gross) Likes/Followers across the three social networks tracked. Facebook is the social media behemoth, maintaining the largest share of Likes/Followers and accounting for nearly half of the magazine brand industry active audience. Instagram takes second place at nearly 30% of industry Fans, while Twitter is a close third in terms of most Liked/Followed social network. Over the past three years, Instagram has registered the highest growth rate of all three tracked networks.

# **Social Media Report**

## Top 10 Magazine Brands—Likes/Followers by Social Network First Quarter 2019 | January 1 – March 31

	f		Y		Ø
Food Network Magazine	29,370,664	ESPN The Magazine	33,822,373	Natl. Geographic Traveler	29,848,555
Natl. Geographic Magazine	21,918,956	The Economist	23,636,353	Vogue	22,417,639
ESPN The Magazine	19,314,712	Vogue	13,595,652	ESPN The Magazine	12,432,633
Cosmopolitan	10,576,576	Wired	10,354,367	Food Network Magazine	8,564,969
Natl. Geographic Adventure	9,957,618	The New Yorker	8,621,991	People	6,069,593
HGTV Magazine	9,109,476	People	7,495,484	GQ	4,710,656
The Economist	8,933,644	Elle	6,772,807	Natl. Geographic Adventure	4,624,603
Vogue	8,897,495	Natl. Geographic Traveler	6,713,294	Vanity Fair	4,509,430
Men's Health	8,877,644	Food & Wine	6,636,055	Magnolia Journal	4,212,945
Women's Health	8,323,325	Entertainment Weekly	6,603,230	Elle	4,109,252

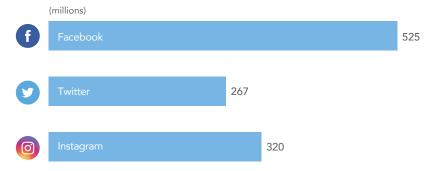
SOURCES: Facebook, Twitter, Instagram, Pinterest: Automatic collection through the social networks' APIs (Application Program Interface).

# **Social Media Report** First Quarter 2019 vs. Fourth Quarter 2018

Magazine media industry likes/followers total **1.1 billion** 

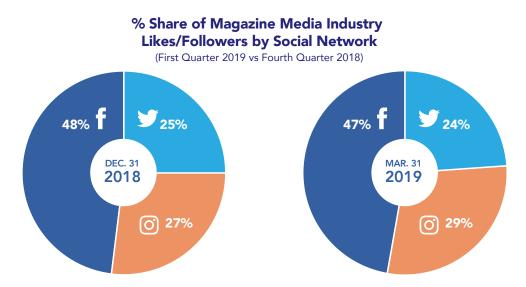
## Total Magazine Media Industry Likes/Followers by Social Network

(as of March 31, 2019)



Magazine Media Industry: Data shown are collected from about 240 magazine media brands from 35 companies. Facebook Page Likes, Twitter Followers, Instagram Followers: Number of people who have opted in to receive messages (posts, tweets, or pins) from that particular social entity (page or handle). All statistics gathered on last day of month. Source: Automatic collection through the social networks' APIs (Application Program Interface) collected by CrowdTangle.

## **Social Media Report** First Quarter 2019 vs. Fourth Quarter 2018



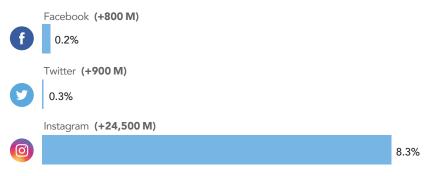
Magazine Media Industry: Data shown are collected from about 240 magazine media brands from 35 companies. Facebook Page Likes, Twitter Followers, Instagram Followers: Number of people who have opted in to receive messages (posts, tweets, or pins) from that particular social entity (page or handle). All statistics gathered on last day of month. Source: Automatic collection through the social networks' APIs (Application Program Interface) collected by CrowdTangle.

# **Social Media Report** First Quarter 2019 vs. Fourth Quarter 2018

Instagram in first quarter shows strongest growth +24.5 million

## % Growth in Number of Magazine Media Industry Likes/Followers by Social Network

(First Quarter 2019 vs Fourth Quarter 2018)



Growth in number or % of page likes/followers: The absolute or % difference between total number of page likes/followers on March 31, 2019 and total number of page likes/followers on December 31, 2018 for brands that were measured in both periods. Magazine Media Industry: Data shown are collected from about 240 magazine media brands from 35 companies. Facebook Page Likes, Twitter Followers, Instagram Followers: Number of people who have opted in to receive messages (posts, tweets, or pins) from that particular social entity (page or handle). All statistics gathered on last day of month. Source: Automatic collection through the social networks' APIs (Application Program Interface) collected by CrowdTangle.



Starting third quarter of 2017, MPA augmented the quarterly Magazine Media 360° Social Media Report with a supplemental metric that measures consumer engagement. **The Social Media Engagement Factor quantifies, by brand, by network, the relationship of audience reaction to the content posted by magazine media and non-magazine media brands.** It is calculated by comparing the number of Social Actions to the number of Publisher Posts.

Numbers support the claim that magazine brands have an undeniable connection with their consumers, resulting in a higher level of engagement. For every quarter monitored, magazine brands outperformed non-magazine brands on the majority of the networks tracked, establishing magazine media brands as significant social media influencers. The implication is that editorial integrity, authority and inspiration create a unique connection that successfully translates across print and digital platforms to social media communities. In fact, the connection that magazine brands have with their social media following is so strong that, in the majority of cases, it surpasses the ties that social media followers have with even the most popular non-magazine brand sites.

The graphs on the following pages provide insight into the relative size and growth of social media networks as used by magazine brands as well as the superior engagement performance of magazine brands vs. non-magazine brands by content category. All of the information in the Social Media Report is based on data provided by CrowdTangle.

# **The Social Media Engagement Factor**

A Formula That Works Across All Social Media Networks



MPA's Social Media Engagement Factor for a brand is calculated by comparing the number of Social Actions (likes, comments, favorites, retweets, repins, sharing, etc.) to the number of Publisher Posts. Using this methodology, an average Social Media Engagement Factor is developed for each magazine and non-magazine brand on the four reported social networks, and a median Engagement Factor is reported by network and content category.

# Characteristics That Define and Enhance Audience Engagement

# **F**acebook

- Facebook's high number of posts comes from the huge popularity and size of this network, at 525 million fans of magazine brand pages
- The relatively lower engagement factor stands to reason when the size and potential dilution of the audience is considered
- Industry experts note that engagement tends to decline as fan size increases
- The tremendous volume of content on Facebook also has significant impact on engagement, with a notably greater pool of content for fans to react to
- Facebook's recent addition of Reaction emotions (angry, sad, etc.) have joined Likes, Comments and Shares as engagement opportunities
- Facebook is known to drive far more click traffic than any of the other two platforms



- Twitter's fast-paced, concise format makes it easy for a brand, or a person to connect
- Twitter engagement options are limited to two (favorite and retweet)
- Twitter's format serves as a 'ticker' of information, but people consume far more Tweets than they react to
- Celebrities and media figures have successfully leveraged Twitter's capacity to share timely content, fleeting information, topics, ideas and photos
- Twitter successfully connects strangers around information, rather than people with pre-established relationships
- Twitter's capacity to support real-time happenings and easily searchable hashtags supports content 'of the moment', demonstrated by its having the highest number of publishers posts any of the other three platforms



- Instagram accounts for the highest number of actions by far of the 3 networks measured, but the lowest number of posts
- Instagram's higher engagement rates are in part, due to high use of visuals and limited, user-friendly response icons
- A highly-visual platform rewards magzine media's highly curated content
- Instagram posts generally must be made from a mobile device, driving mobile usage, but limiting third-party applications and making it more labor-intensive to post
- Instagram generally does not permit click-through to a publisher's website, so monetization is more difficult

# Magazine media brands are the original (and still most powerful) influencers

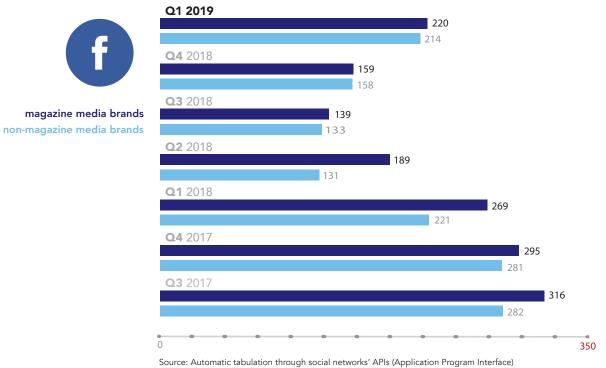
	Facebook	💓 Twitter	O Instagram	
MAGAZINE MEDIA	•		0	
Total Likes/Followers	525,234,324	267,450,519	320,452,938	
Total Engagement Actions	166,284,083	44,837,458	908,855,360	
Total Publisher Posts	248,612	305,338	32,499	
Engagement Factor* (median)	220	27	4,500	
NON-MAGAZINE MEDIA				
Total Likes/Followers	754,976,749	421,967,421	239,095,183	
Total Engagement Actions	656,612,721	164,877,748	1,153,956,328	
Total Publisher Posts	453,966	633,642	59,369	
Engagement Factor* (median)	214	29	2,604	

**\*SOCIAL MEDIA ENGAGEMENT FACTOR = SOCIAL MEDIA ACTIONS ÷ PUBLISHER POSTS** 

Source: Automatic collection through the social networks' APIs (Application Program Interface collected by CrowdTangle.

# Social Media Engagement Factor Trends by Quarter

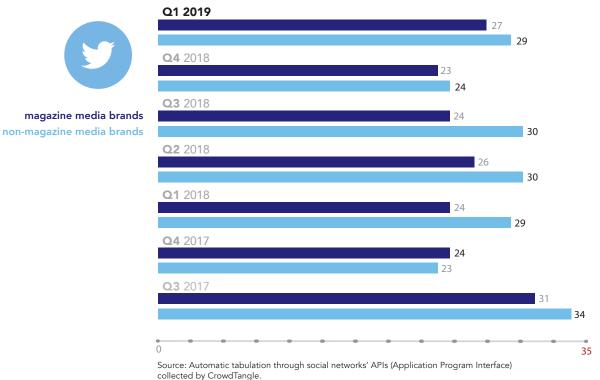
Magazine brands consistently outperform non magazine brands.



collected by CrowdTangle.

# Social Media Engagement Factor Trends by Quarter

Magazine brands demonstrate consistency of influence over time.



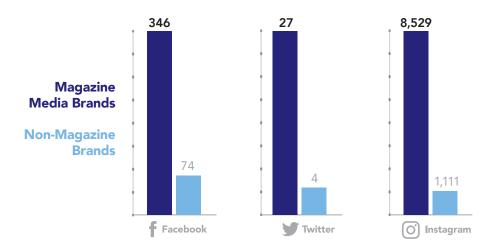
# Social Media Engagement Factor Trends by Quarter

Magazine brands dominate on Instagram.



collected by CrowdTangle.

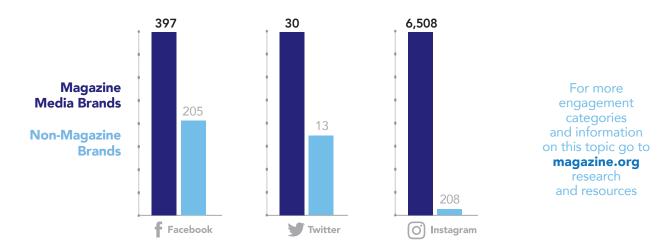
## Action and Adventure Enthusiast



#### SOCIAL MEDIA ENGAGEMENT FACTOR = SOCIAL MEDIA ACTIONS ÷ PUBLISHER POSTS

Magazine Media Brands: Backpacker, National Geographic Adventure, Outdoor Life, Outside, Powder, Ski, Snowboarder Magazine, Surfer, Wakeboarding Non-Magazine Media Brands: Grand View Outdoors, Mountain Bike Review, On The Snow, Outdoor Channel, OutdoorHub, Section Hiker, Wide Open Spaces Source: Automatic tabulation through social networks' APIs (Application Program Interface) collected by CrowdTangle.

## Automotive

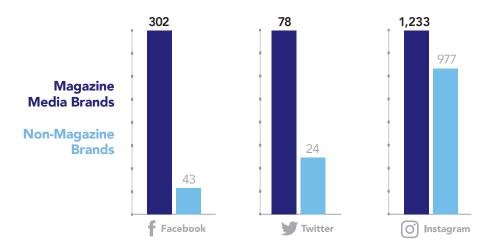


### SOCIAL MEDIA ENGAGEMENT FACTOR = SOCIAL MEDIA ACTIONS ÷ PUBLISHER POSTS

Magazine Media Brands: 4 Wheel & Off-Road, ATV Rider, Automobile, Car and Driver, Car Craft, Chevy High Performance, Classic Trucks, Diesel Power, European Car, Four Wheeler, Hot Rod, Jp, Lowrider, Mopar Muscle, Motor Trend, Muscle Mustangs & Fast Fords, Mustang Monthly, Road & Track, Street Rodder, Super Chevy, Super Street, Truck Trend, Truckin', Vette. Non-Magazine Media Brands: AutoBlog, CarBuzz, Cars, Carscoops, Chevy Hardcore, Corvette Online, Diesel Army, Dragzine, Drive Tribe, Edmunds, EngineLabs, Ford Muscle, FordNXT, Jalopnik, KBB, LSX Magazine, Off Road Xtreme, Rod Authority, SpeedVideo, Street Muscle, The Fast Lane Truck, Topspeed, Turnology.

Source: Automatic tabulation through social networks' APIs (Application Program Interface) collected by CrowdTangle.

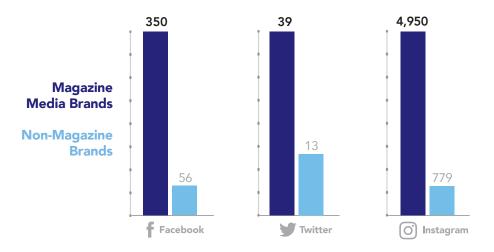
## **Business and Finance**



### SOCIAL MEDIA ENGAGEMENT FACTOR = SOCIAL MEDIA ACTIONS ÷ PUBLISHER POSTS

Magazine Media Brands: Entrepreneur, Fast Company, Inc., Money, The Atlantic, The Economist, The Nation. Non-Magazine Media Brands: AOL Finance, Business Insider, CNN Business, Crunchbase, International Business Times, MarketWatch, Motley Fool, MSN Money, The Balance, TheStreet, Yahoo! Finance, Zero Hedge. Source: Automatic tabulation through social networks' APIs (Application Program Interface) collected by CrowdTangle.

## **Health and Fitness**

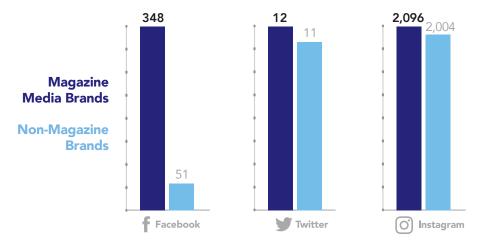


### SOCIAL MEDIA ENGAGEMENT FACTOR = SOCIAL MEDIA ACTIONS ÷ PUBLISHER POSTS

Magazine Media Brands: Diabetic Living, Health, Men's Health, Muscle & Fitness, Prevention, SHAPE, WebMD, Women's Health, Yoga Journal. Non-Magazine Media Brands: Active, Authority Nuutrition, Bodybuilding, BuzzFeed Health, Do You Yoga, Eat This, Not That!, Everyday Health, Health Central, Health Grades, Health Line, LiveStrong, MedicineNet, Muscle & Strength, PopSugar Fitness, VeryWell.

Source: Automatic tabulation through social networks' APIs (Application Program Interface) collected by CrowdTangle.

## Home and Garden

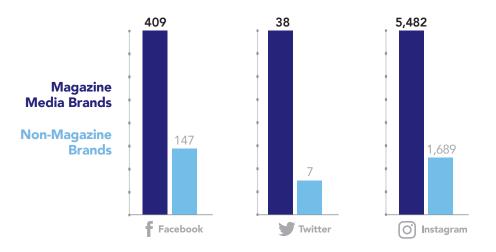


### SOCIAL MEDIA ENGAGEMENT FACTOR = SOCIAL MEDIA ACTIONS ÷ PUBLISHER POSTS

Magazine Media Brands: Architectural Digest, Better Homes and Gardens, Birds & Blooms, Country Living, Do It Yourself, Domino, Elle Décor, Garden & Gun, HGTV Magazine, House Beautiful, Martha Stewart Living, Midwest Living, Southern Lady, Southern Living, The Cottage Journal, The Family Handyman, This Old House, Traditional Home. Non-Magazine Media Brands: Apartment Therapy, Bob Vila, Curbed, Design Milk, Design Sponge, DIY Network, Do It Yourself, Freshome, Gardening Know How, House Plans, Houzz, Lonny, My Domaine, Remodelista, The Spruce.

Source: Automatic tabulation through social networks' APIs (Application Program Interface) collected by CrowdTangle.

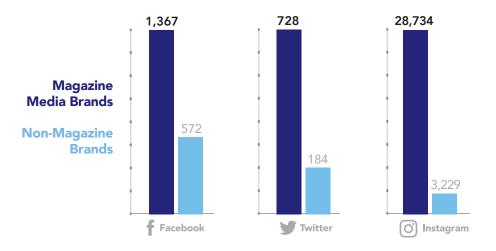
## Men's Fashion, Grooming and Lifestyle



### SOCIAL MEDIA ENGAGEMENT FACTOR = SOCIAL MEDIA ACTIONS ÷ PUBLISHER POSTS

Magazine Media Brands: Esquire, GQ, Men's Health, Men's Journal. Non-Magazine Media Brands: AskMen, Deadspin, Fatherly, Gear Patrol, George Hahn, Hypebeast, Hypebeast Kicks, Hypebeast Style, Mandatory, Thrillist. Source: Automatic tabulation through social networks' APIs (Application Program Interface) collected by CrowdTangle..

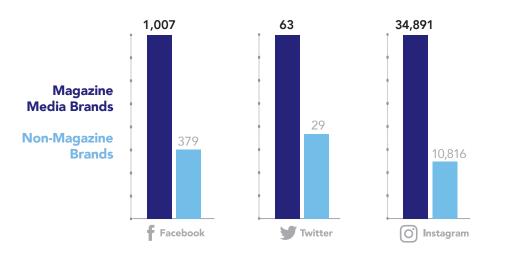
## **Spectator Sports**



### SOCIAL MEDIA ENGAGEMENT FACTOR = SOCIAL MEDIA ACTIONS ÷ PUBLISHER POSTS

Magazine Media Brands: ESPN The Magazine, Golf Digest, Slam, Sports Illustrated. Non-Magazine Media Brands: Bleacher Report, CBS Sports, Complex Sports, Fansided, Fox Sports, Golf Channel, Golf WRX, NBC Sports, PGA Tour, SB Nation, Sporting News, Stadium, Yahoo! Sports. Source: Automatic tabulation through social networks' APIs (Application Program Interface) collected by CrowdTangle.

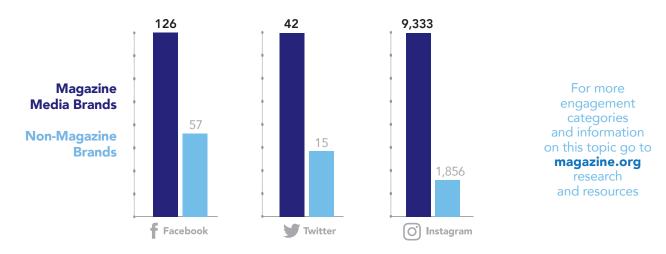
Travel



### SOCIAL MEDIA ENGAGEMENT FACTOR = SOCIAL MEDIA ACTIONS ÷ PUBLISHER POSTS

Magazine Media Brands: AFAR, Condé Nast Traveler, Departures, National Geographic Magazine, National Geographic Traveler, Travel + Leisure. Non-Magazine Media Brands: Caribbean Journal, CNN Travel, Fodor's Travel, Frommer's, Lonely Planet, Thrillist Travel, Travel Channel, Trip Advisor. Source: Automatic tabulation through social networks' APIs (Application Program Interface) collected by CrowdTangle.

## Women's Fashion and Beauty



### SOCIAL MEDIA ENGAGEMENT FACTOR = SOCIAL MEDIA ACTIONS ÷ PUBLISHER POSTS

Magazine Media Brands: Allure, Cosmo Beauty & Style, Elle, Harper's Bazaar, InStyle, Life & Style, Marie Claire, People Style, Seventeen, The Cut, Vogue, W. Non-Magazine Media Brands: Byrdie, Fashionista, PopSugar Beauty, PopSugar Fashion, Refinery29, StyleCaster, Style Me Pretty, The Business of Fashion, The Fashion Spot, TotalBeauty, Who What Wear.

Source: Automatic tabulation through social networks' APIs (Application Program Interface) collected by CrowdTangle.

# Magazine readers have **real** friends

Devoted magazine readers have the most friends\* and spread their ideas over the widest social circle \*Real People—not social media

#### Number of friends among devoted media users (index)

	magazines	internet*	TV	radio
20 or more	177	88	111	144
15 or more	168	88	103	155
10 or more	158	84	101	134
8 or more	149	88	105	134

Self perception (index)	magazines	internet*	TV	radio
Have a wide social circle and enjoy it	131	93	85	125
My friendship group is a really important part of my life+	128	95	93	101
Get energy by being in a group of people	122	98	103	110
Enjoy entertaining people at home+	116	93	93	105

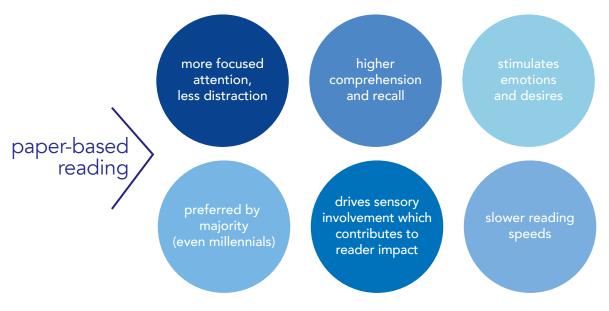
\*Includes internet magazine activity. +Definitely agree/agree

Index: Percentage of top users of each medium vs. percentage of adults 18+.

Note: Devoted magazine readers are defined as those who read printed magazines at least several times per week or digital magazines more than once a day. Devoted internet users are those who use it at least 31 hours per week. Devoted radio listeners are those who listen to FM Radio at least two hours a day or AM radio at least one hour a day. Devoted TV viewers are defined as those who watch live or "catch-up" TV at least 31 hours per week. Each group represents approximately the same proportion of US adults 18+. Source: YouGov Profiles, December 2018

# What neuroscience says about why print magazine ads work

Paper readers remember more.



Source: "What Can Neuroscience Tell Us About Why Print Magazine Advertising Works?" A White Paper from MPA–The Association of Magazine Media, Scott McDonald, Ph.D. Nomos Research, October 2015



## **People prefer print on paper** for reading whether for enjoyment or for comprehension

#### Americans tend to believe that...

- They retain more when they read in print on paper
- They are more easily distracted when reading on screens
- Print is more pleasant to handle and touch than other media

Source: Two Sides North America and Toluna, 2015, n=1,000; 2016, n=2,323

73% of adults feel that reading a printed magazine or book is more enjoyable than reading on an electronic device

Source: Two Sides North America and Toluna, n=2,000. Fall 2017

## Conversation Catalysts in each category among devoted users of each medium (index)

Magazine
readers are the
strongest everyday
influencers
in multiple product
categories

Overall	magazine media	internet*	TV	radio
Conversation Catalysts <sup>®</sup>	155	96	91	129
telecom	196	103	94	148
finance	178	90	82	136
wine & spirits	176	97	94	146
children	173	89	80	146
auto	169	94	96	131
home	169	94	90	135
tech	166	103	80	128
household	164	91	90	128
beverage	163	99	94	129
travel	162	88	79	126
sports/recreation	158	95	89	135
retail/apparel	156	97	90	127
health	155	92	91	125

\*Includes internet magazine activity and social media activity. Sample size: 31,629 Note: Conversation Catalysts® are people with wider social networks who are more involved in their communities and keep informed about more product categories than most Americans, defined according to a proprietary segmentation developed by Engagement Labs Index: Top quartile of users of each medium vs. adults 18–69. Source: TotalSocial® (January–December 2017) from Engagement Labs Devoted print magazine readers are more active on social media than the general population

### Devoted print magazine readers' activities on social media in the last 30 days (index)

rated or reviewed a product of service

137	
	play a game
130	
	posted your current location
126	
	update your profile
121	
	"follow" or become a "fan of" something or someone
120	
	post video(s)
119	

Index: Percentage of devoted magazine readers vs. percentage of all adults 18+. Source: MRI–Simmons, Doublebase 2018

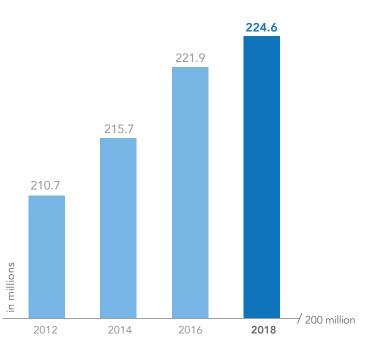
# Adults under 35 are more likely to be magazine readers than adults overall.

# And, adults under 25 are even more likely to be magazine readers than adults overall.

Base: U.S. adults 18+. Source: MRI–Simmons, Fall 2018



## Magazine media audience holds steady at 224.6 million (print and digital audience)



#### Total number of adults 18+ who read magazines\* 2012-2018

\*Includes digital editions Note: Measured magazine titles excluding Sunday magazines. Source: MRI–Simmons, Fall 2012–2018 Magazine readership continues to grow long after publication date

100 80 60 T 40 percent of audience 20 0 on-sale 1 week... 2 3 4 5 6 7 8 9 10 date weeks from on-sale date 📫 🗌 weeklies 🔳 monthlies

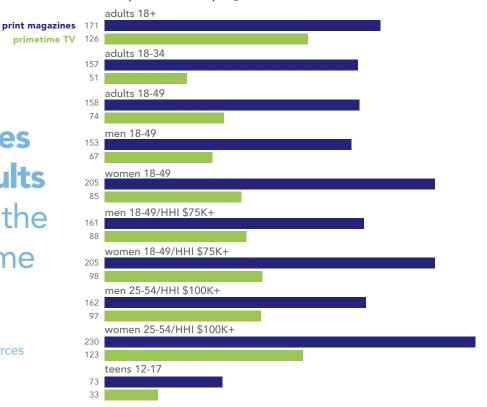
Print magazine audience accumulation over time

Note: The on-sale date is the actual date the print magazine appears on the newsstand or is likely to arrive in subscriber households. The on-sale date generally precedes the cover date. Source: GfK MRI 2000, Accumulation Study, MRI–Simmons, Fall 2018.

Gross rating points (GRPs) of the top 25 print magazines and primetime TV programs (index)

The top 25 print magazines reach more adults and teens than the top 25 primetime TV shows

For more information go to **magazine.org** research and resources



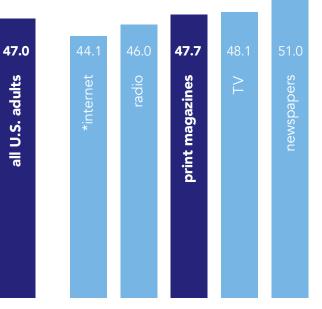
Note: Total GRPs equal the ratings of the top 25 vehicles in each medium added together. Source: Carat Insight; Nielsen Npower, September 2017-May 2018 (regularly scheduled primetime programs). Nielsen defines primetime as Monday to Saturday 8pm – 11pm and Sunday 7pm – 11pm; TV ratings based on live + 3 days data; MRI–Simmons, Fall 2018 Doublebase (Magazines,) Twelveplus (Magazines)

# Print magazine audiences include readers of all ages

Print magazine readership by age	< 25	25–34	35+	35-49	50+	total
issues read in past month	7.3	7.2	7.8	8.0	7.6	7.6
index	96	95	102	105	100	100
devoted magazine readers (top quintile)	16.4	19.0	20.9	20.9	20.9	20.0
index	82	95	104	104	104	100

Base: U.S. adults 18+. Source: MRI–Simmons, Fall 2018

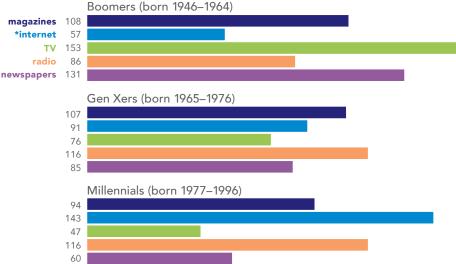
Print magazine readers closely reflect the U.S. population in age



#### Average age by media usage

\*Includes internet magazine activity. Note: Magazine and newspaper numbers represent print only. Source: MRI–Simmons, Fall 2018

#### Devoted media usage (top quintile for each medium) (index)



Index: Percent in top quintile within each generation vs. percent in top quintile among adults 18+. Source: MRI–Simmons. Fall 2018

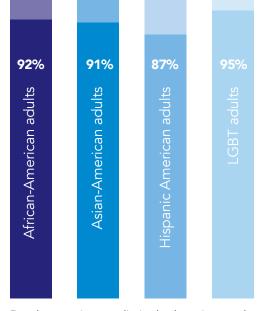
Devotion to print magazines spans across generations

# Magazine readership is diverse

African-American adults read an average of 9.7 print magazine issues per month, compared to **7.6** issues per month for all U.S. adults.

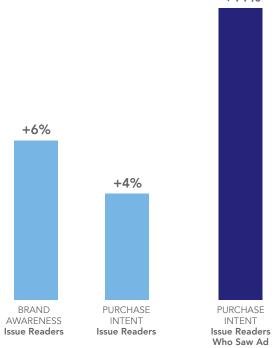
Asian-American adults read an average of **7.5** print magazine issues per month, close to the U.S. average. **Hispanic-American** adults read an average of **7.9** print magazine issues per month, higher than the U.S. average.

Lesbian, Gay, Bisexual and Transgender (LGBT) adults read an average of 8.5 print magazine issues per month, higher than the U.S. average.



Read magazine media in the last six months (print and digital editions) Source: MRI-Simmons, Fall 2018

# Advertising in magazines lifts brand awareness and purchase intent

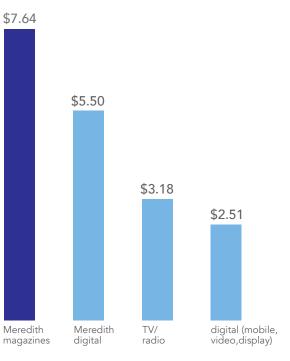


#### Average change, post vs. pre

Data is Delta. Delta=Post-publication of issue – pre-publication of issue. Total number of ads=580. Total number of respondents to post-publication waves=11,224. Source: Signet Research AdLift studies of 25 issues of various magazines. 2016–2018



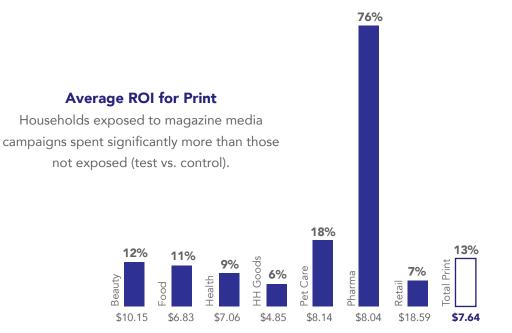
Across more than 2,200 ad campaigns, **Meredith magazine brands show higher ROI** than other channels



#### Average ROI — all studies

Note: ROI = incremental sales generated per media dollar spent, no margin applied, across over 2,200 studies. Source: Nielsen Catalina Solutions. Multi-Media Sales Effect Studies from 2004 – 2017

# Advertising in magazine media **consistently increases sales** across product categories

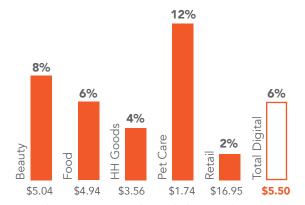


Note: Based on comparison exposed to matched unexposed control. Average dollar purchases per household/year (includes non-buyers). Number of brands per category: Beauty (21), Food (55), Health (8), Household Goods (7), Pet Care (9), Pharma (3), Retail (1). Source: Meredith Corporation/Nielsen Catalina Solutions/Symphony Health/Nielsen Buyers Insights, 2015–2018

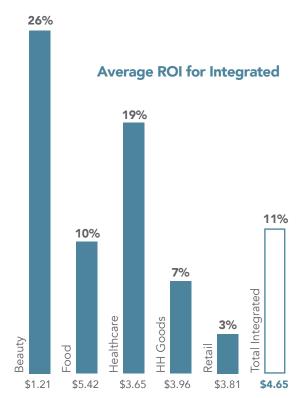
PA THE ASSOCIATION OF MAGAZINE MEDIA 50 FACTBOOK 2019

Sales increase due to advertising in magazine media on both print and digital platforms

#### **Average ROI for Premium Digital**



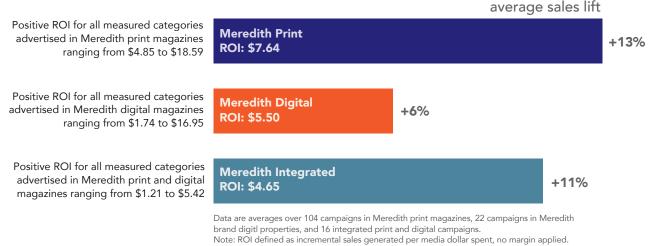
Note: Based on comparison exposed to matched unexposed control. Average dollar purchases per household/year (includes non-buyers). Number of brands per category: Beauty (1), Food (13), Household Goods (4), Pet Care 2), Retail (2). Source: Meredith Corporation/Nielsen Catalina Solutions, 2015–2018



Note: Based on comparison exposed to matched unexposed control. Average dollar purchases per household/year (includes non-buyers). Number of brands per category: Beauty (1), Food (10), OTC (2), Household Goods (2), Retail (1). Source: Meredith Corporation/Nielsen Catalina Solutions, 2015–2018

## The power of magazine brands across all platforms

### Whether in print or on a digital platform, magazine media boost sales and generate strong returns on advertising spend



Source: Meredith Corporation/Nielsen Catalina Solutions/Symphony Health/Nielsen Buyers Insights 2011–2018

## CASE STUDY Magazine campaign drives conversions to branded prescription drug

Revenue lift due to exposure

Magazine media campaign produced \$18.2 million in incremental sales for advertised pharmaceutical brand

ROAS: \$8.93 Campaign period: May-Dec., 2016 Among those with prescription for competing brand or no prescription in category

+22%

Among those with prior prescription for brand



Note: Based on comparison of exposed to unexposed. Source: Symphony Health, Meredith Corporation, 2016 It inspires me in my own life

It's how I kick-back and wind down It's a treat for me It's how I learn about **new products** 

magazine media

I would pay more for products that are good for the environment

Gives me something to talk about

Gets me to try new things

It inspires me to **buy things** 

I get valuable information from this

## Trust to tell the truth

get more magazine.org

# Magazine media provide valued information, conversation and purchase inspiration

(index)	magazine media	websites	ad supported TV networks
a way to learn about new products	137	103	80
gets me to try new things	131	100	81
inspires me to buy things	125	107	79
like to kick back and wind down with this	125	83	115
gives me something to talk about	118	95	100
get valuable info from this	115	104	83
provides info that helps me make decisions	114	108	81
bring up things from medium in conversation	112	98	100

Note: Data for each medium based on levels of agreement with the above statements for users of a set of vehicles in each medium. Index: Percentage of adults who used a set of vehicles in each medium vs. percentage of adults who used any of these vehicles in any medium. Source: MRI-Simmons Multi-Media Engagement Study, Spring 2018 Magazine media: more inspiring, fulfilling and trustworthy than websites or TV

(index)	magazine media	websites	ad supported TV networks
inspires me in my own life	134	97	88
touches me deep down	130	90	93
a treat for me	125	88	110
brings to mind things I really enjoy	121	93	100
trust to tell the truth	121	102	85
don't worry about accuracy	120	100	91
improves my mood, makes me happier	119	86	111
is one of my favorites	118	93	102
affects me emotionally	113	93	100
is relevant to me	108	106	86
don't worry about accuracy improves my mood, makes me happier is one of my favorites affects me emotionally	120 119 118 113	100 86 93 93	91 111 102 100

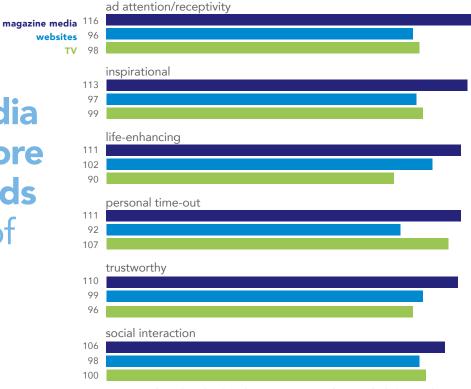
Note: Data for each medium based on levels of agreement with the above statements for users of a set of vehicles in each medium.

Index: Percentage of adults who used a set of vehicles in each medium vs. percentage of adults who used any of these vehicles in any medium.

Source: MRI-Simmons Multi-Media Engagement Study, Spring 2018

#### Appropriateness of description for each medium (index)

Magazine media readers are more receptive to ads than visitors of websites or TV viewers



Notes: Data for each medium based on composite scores for a set of vehicles in each medium. TV data are for ad-supported programs only.

Index: Composite scores of adults who used a set of vehicles in each medium vs. composite scores of adults who used any of the magazine media, websites and TV vehicles. Source: MRI–Simmons Multi-Media Engagement Study, Spring 2018

# Magazine readers believe in brands and in paying more for the ones they value

#### Definitely agree or agree that... (index)

	magazines	Internet*	TV	radio
I am willing to pay more for luxury brands	137	106	108	130
I buy some brands without even looking at the price	131	99	106	124
I have expensive tastes	131	101	98	123
I would pay more for products that are good for the environment	131	107	105	101
People tend to ask me for advice before buying things	130	103	100	119
I tend to choose premium products and services	121	97	102	109
Well-known brands are usually better than shop's own brands	121	104	109	119
I would pay more for products that improve my life	120	102	104	98
I don't mind paying extra for good quality products	109	96	93	88

\*Includes internet magazine activity.

Index: Percentage of top users of each medium vs. percentage of adults 18+.

Note: Devoted magazine readers are defined as those who read printed magazines at least several times per week or digital magazines more than once a day. Devoted Internet users are those who use it at least 31 hours per week. Devoted radio listeners are those who listen to FM Radio at least two hours a day or AM radio at least one hour a day. Devoted TV viewers are defined as those who watch live or "catch-up" TV at least 31 hours per week. Each group represents approximately the same proportion of US adults 18+. Source: YouGov Profiles. December 2018

## Ads in magazine media are **more engaging and valued** than ads in other media

(index)	magazine media	websites	ad supported TV networks
pay attention to or notice ads	146	88	96
ads fit well with the content	145	94	90
products/services advertised are high quality	140	90	87
has ads about things I care about	135	92	88
get valuable info from the ads	133	93	89
more likely to buy products in ads	129	96	88
ads help make purchase decisions	128	96	88

Note: Data for each medium based on levels of agreement with above statements for a set of vehicles in each medium.

Index: Percentage of adults who used a set of vehicles in each medium vs. percentage of adults who used any of these magazine media, websites, and TV vehicles.

Source: MRI-Simmons Multi-Media Engagement Study, Spring 2018

# Print magazine readers notice ads and take action

#### Advertising effectiveness by position

	noted	action taken*
first quarter of book	55%	61%
second quarter of book	50	61
third quarter of book	49	62
<b>fourth</b> quarter of book	52	62

\*Among those who noted

Note: Includes all ads, size/color and cover positions. Source: MRI–Simmons, July 2017–June 2018 Action taken includes:

- have a more favorable opinion about the advertiser
- consider purchasing the advertised product or service
- gather more information about the advertised product or service
- recommend the product or service
- visit the advertiser's website
- purchase the product or service
- clip or save the ad
- visit or plan to visit a dealership

62% of readers take action after seeing a print magazine ad

Readers notice and act on print magazine advertising regardless of size or placement

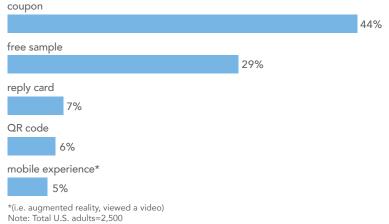
#### Impact of print magazine advertising action taken\* noted all ads 52% 62% AD SIZE multiple pages (excluding spreads) 68 62 gatefold ads 60 64 52 59 spread full page 51 61 half page 45 65 third page 44 66 less than half page 66 44 COLOR four color 52 62 black and white 56 46 PREMIUM POSITION inside front cover 77 61 inside back cover 61 61 back cover 63 62 adjacent to table of contents 58 61

\*Among those who noted

Source: MRI-Simmons, Starch Advertising Research, July 2017 – June 2018

#### Responded to each of the following offered in a magazine

# U.S. adults **respond to offers** in magazines



Source: Quad/Graphics Customer Focus® 2018 Research Study



#### Positivity of ads in each medium (index)

magazine ads are the **most positive** 

Experiences

with

Index: Percent Top Two Box in quality of experience (from very negative to very positive) across the media listed, plus cinema and out of home. Note: Positivity measured on five-point scale.

Source: MESH Experience studies of 46 brands in the electronics, CPG, automotive and services categories, 2011–2018. Total sample size across all studies=31,201.

# Magazine readers are the **ultimate influencers** and leaders on what's new

#### Definitely agree/agree... (index)

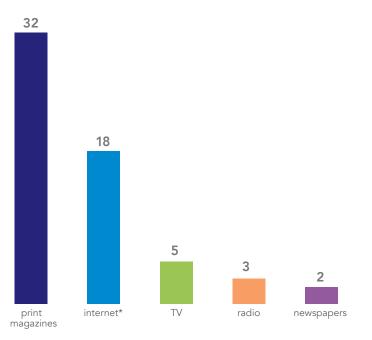
	magazines	Internet*	TV	radio
I like to read books before everyone else does	169	99	111	145
People often come to me for suggestions for new music/movies/TV shows	167	127	124	108
I like to stay up to date on the latest books	161	95	112	132
I am often among the first of my friends to try new technology products and services	132	112	95	129
I am happy to volunteer my time for good causes	131	110	104	95
I can usually convince people to see it my way	123	102	100	119
Assertive (self-perception)	120	96	104	76
I am not afraid of change	120	94	90	98
A leader (self-perception)	119	90	97	99

\*Includes internet magazine activity.

Index: Percentage of top users of each medium vs. percentage of adults 18+.

Note: Devoted magazine readers are defined as those who read printed magazines at least several times per week or digital magazines more than once a day. Devoted Internet users are those who use it at least 31 hours per week. Devoted radio listeners are those who listen to FM Radio at least two hours a day or AM radio at least one hour a day. Devoted TV viewers are defined as those who watch live or "catch-up" TV at least 31 hours per week. Each group represents approximately the same proportion of US adults 18+. Source: YouGov Profiles, December 2018

Print magazines are #1 in reaching super influentials with higher incomes



### Number of times medium ranks #1 among super influential consumers across 60 product categories

\*Includes internet magazine activity.

Base: Top quintile of users of each medium among adults with HHI of \$75K+. Super influentials are defined as people who have great experience in this topic and whose advice on this topic is trusted by friends and family members, and who have recommended products or services to others. Source: MRI–Simmons, Spring 2018

#### Super influentials among devoted media users (index)

sporting equipment +magazines 180 \*internet 148 TV 85 radio 119 newspapers 143 cleaning products 144 138 115 113 117 household furnishings 140 109 92 114 119 beer 136 128 74 68

\*Includes internet magazine activity.

Index: Percentage of super influentials among the top quintile of users of each medium vs. percentage of super influentials among adults 18+.

Note: Super influentials are defined as people who have great experience in the topic, whose advice on this topic is trusted by friends and family members, and who have recommended products or services in this topic to others. Source: MRI–Simmons, Spring 2018

Super influentials in a wide range of categories **are devoted print magazine readers** 

#### finance +magazines 115 \*internet 115 86 TV radio 100 newspapers 107 automotive 113 105 99 108 102 healthcare 112 98 108 97 111 food 108 106 96 102 99

#### Trusted recommenders among devoted media users (index)

Devoted print magazine readers are **trusted recommenders** across product categories

\*Includes internet magazine activity.

Index: Percentage of recommenders within top quintile of users of each medium vs. percentage of recommenders amnog all adults 18+. Recommenders are defined as people who sasy they have recommend products or services within a category to others within a category.

Source: MRI-Simmons, Spring 2018

# Automotive influencers are devoted to print magazines

#### Category influential consumers among devoted media users (index)

automotive products



lutomobiles



\*Includes digital magazine reading.

Index: Percentage of category influentials among the top quintile of users of each medium vs. percentage of category influentials among adults 18+.

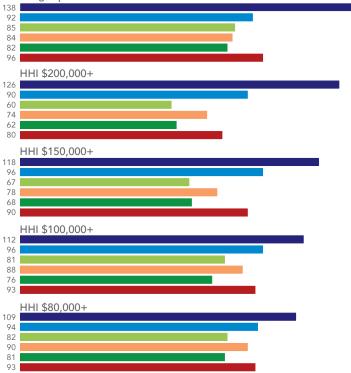
Note: Category influentials are defined as people who have great experience in the topic, whose advice on this topic is trusted by friends and family members. Source: MRI–Simmons, Spring 2018

## Among new vehicle buyers, devoted magazine readers are more affluent and more likely to buy premium makes (index)

bought premium brand vehicle

magazines \*internet TV radio streaming video streaming music

Premium and upscale new car buyers **favor** magazine media



\*Includes internet magazine activity. Note: Magazine media quintiles based on readership of 90 titles. Index: Top quintile of users of each medium among new vehicle buyers vs. all of new vehicle buyers.

Source: JD Power Automotive Media and Marketing Report, Summer 2018

### Automotive affinity, plans, and prices among affluent devoted users of each medium (index)

Went to one more auto shows in past 12 months

#### \*magazines 146 \*internet 138 TV 115 radio 107 \*mobile web 115 \*mobile apps 113

115 115 People often ask my advice when considering to buy/lease a new vehicle <sup>1</sup> 143 138 114 105 120 114 I follow the latest developments in the automotive world <sup>1</sup> 139 136 116 103 116 110 Plan to buy or lease a new car, SUV, or truck in next 12 months 134 128 118 102 121 116 Median purchase price of vehicles bought or leased in past 12 months 122 115 102 96 104 101

\*Includes digital magazine reading. +Includes magazine brand activity. 1-(definitely agree/tend to agree).

Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

Affluent auto buyers and auto enthusiasts are drawn to magazine media Consumers, especially affluent ones, use print magazines to **keep up with the latest styles** 

### Medium keeps me up-to-date with the latest styles and trends (index)

# all adults 144 magazines 119 internet\* 119 mobile web 143 TV 33 radio 42 newspapers

#### adults with HHI \$100K+



\*Includes digital magazine reading. Index: Individual medium vs. average for all media. Source: MRI–Simmons, Spring 2018

#### Definitely agree/tend to agree with each statement (index)

+magazines 144 \*internet 137 99 TV **radio** 102 \*mobile web 121 \*mobile apps 110 I enjoy keeping up with the latest fashions and trends 138 127 105 104 121 111 I have an excellent sense of style 134 123 105 104 116 110 I get enjoyment from shopping for clothes 125 117 100 103 115 109 Being well dressed is important to me 122 116 104 106 113 110

People often ask my advice on fashion and what they should wear

## Affluent magazine media readers **lead the way in fashion and style**

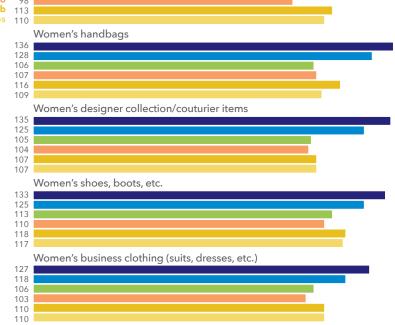
\*Includes digital magazine reading. +Includes magazine brand content.

Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. medians for all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

#### Median expenditures in past 12 months on... (index)

\*magazines
 \*internet
 \*internet
 128
 TV
 radio
 98
 \*mobile web
 113
 \*mobile apps
 Women's handbags
 128

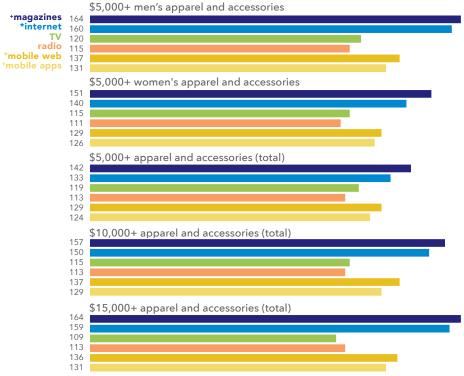
## Affluent magazine media readers **spend big on fashion and style**



\*Includes digital magazine reading. +Includes magazine brand content.

Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. medians for all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

### Apparel spending among affluent devoted media users in past year (index)



Magazines top other media in spending on apparel

\*Includes digital magazine reading. +Includes magazine brand content.

Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. medians for all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

## Affluent magazine media readers spend big on men's fashion

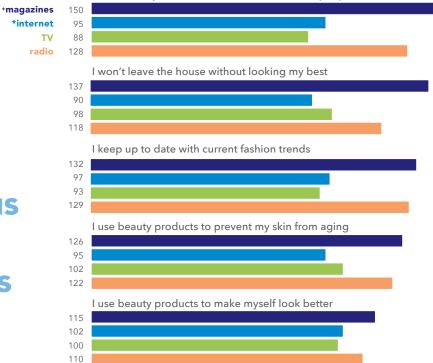
Men's business clothing — median expenditures in past 12 months (index)



\*Includes digital magazine reading. +Includes magazine brand content. Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. medians for all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

#### Definitely agree or agree that... (index)

I consider myself more fashionable than most people



Magazine readers are fashion conscious believers in beauty products

\*Includes internet magazine activity. +Includes internet magazine activity.

Index: Percentage of top users of each medium vs. percentage of adults 18+. Note: Devoted magazine readers are defined as those who read printed magazines at least several times per week or digital magazines more than once a day. Devoted Internet users are those who use it at least 31 hours per week. Devoted radio listeners are those who listen to FM Radio at least two hours a day or AM radio at least one hour a day. Devoted TV viewers are defined as those who watch live or "catch-up" TV at least 31 hours per week. Each group represents approximately the same proportion of US adults 18+. Source: YouGov Profiles. December 2018

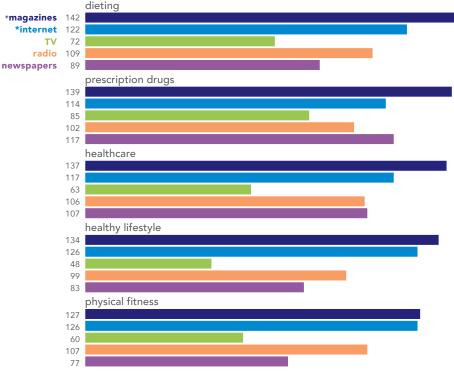
## Magazine media readers spend more on beauty and skin care products

I spend a lot of money on beauty and skin care products-agree (index)



\*Includes internet magazine activity. Index: Top quintile of users of each medium vs. adults 18+. Source: Kantar Media, MARS Consumer Health Study, 2018 Super influential consumers for healthcare categories among devoted media users (index)

Print magazines rank #1 in reaching super influential consumers in healthcare



\*Includes digital magazine reading.

Index: Percentage of super influentials among the top quintile of users of each medium vs. percentage of super influentials among adults 18+.

Note: Super-influentials are defined as people who have great experience in the topic, whose advice on this topic is trusted by friends and family members, and who have recommended products or services in this topic to others. Source: MRI–Simmons, Spring 2018

## Devoted magazine media readers are the most engaged healthcare/pharma customers — and **the most attentive to pharmaceutical advertising**

#### Agreement with statements and opinions about pharmaceuticals and healthcare (index)

magazine media 148	internet* 108	тv 97	radio 125	newspapers 120	mobile web 120
146	110	109	117	119	111
139	119	109	122	111	133
138	99	112	112	115	106
137	110	101	107	108	105
135	116	123	108	114	111
132	122	105	121	91	126
131	114	107	113	98	113
131	99	100	98	121	91
130	113	116	115	106	111
129	103	103	105	114	103
	media 148 146 139 138 137 135 132 131 131 131	media         internet*           148         108           146         110           139         119           138         99           137         110           135         116           132         122           131         114           133         99	media 148internet* 108TV 971461101091391191091389911213711010113511612313212210513111410713399100130113116	mediainternet*TV 97radio 12514810897125146110109117139119109122138991121121371101011071351161231081321221051211311141071131319910098130113116115	media 148internet* 108TV 97radio 125newspapers 1201461101091171191391191091221111389911211211513711010110710813511612310811413212210512191131114107113981319910098121130113116115106

\*Includes internet magazine activity.

Index: Top quintile of users of each medium vs. adults 18+.

Source: Kantar Media, MARS Consumer Health Study, 2018

## Magazine media readers are especially health-conscious

#### Agreement with statements and opinions about pharmaceuticals and healthcare (index)

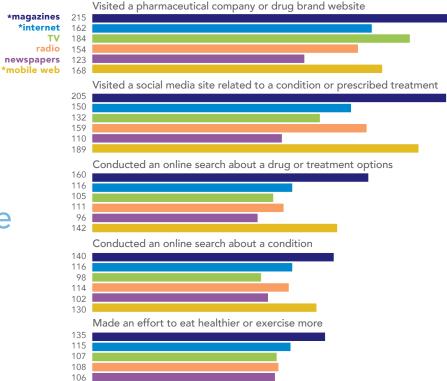
	magazine media	internet*	TV	radio	newspapers	mobile web*
I refer my friends to certain websites I find helpful	155	131	112	117	93	142
Diet plans usually work for me	135	93	89	105	100	110
I take non-prescription medicine as soon as I get sick	125	103	108	108	103	114
I participate in preventative healthcare	118	88	92	98	114	91
I always try to eat healthy foods and maintain a balanced diet	115	91	89	106	112	89
I believe that vitamins and nutritional supplements make a difference in long-term health	115	101	101	104	104	100
Exercise is important to my diet and nutrition plan	114	92	83	105	110	96

\*Includes internet magazine activity.

Index: Top quintile of users of each medium vs. adults 18+.

Source: Kantar Media, MARS Consumer Health Study, 2018

### Actions taken after seeing medical professionals in the last 12 months $({\sf index})$



Magazine media readers take action online and offline to **maintain their health** 

\*Includes internet magazine activity.

Index: Top quintile of users of each medium vs. adults 18+. Source: Kantar Media, MARS Consumer Health Study, 2018

113

## Magazine media advertising drives consumer **healthcare actions** more than advertising anywhere else

					-	
	magazine media	internet*	TV	radio	newspapers	mobile web*
Visited any website	216	141	147	116	121	175
Used a coupon	201	137	108	128	101	166
Consulted a pharmacist	201	124	156	107	138	134
Made an appointment to see a doctor	193	109	138	110	108	143
Discussed an ad with a friend or relative	184	117	143	158	125	152
Watched a video online	183	163	138	130	104	171
Purchased a non-prescription product	177	125	120	120	106	154
Discussed an ad with your doctor	173	96	129	106	100	105
Conducted an online search	171	125	134	98	104	139
Refilled a prescription	168	117	137	138	94	142
Took medication	156	121	150	117	87	149

#### Actions taken in the last 12 months as a result of healthcare advertising (index)

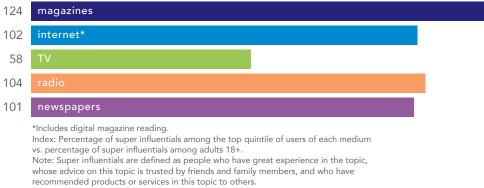
\*Includes internet magazine activity.

Index: Top quintile of users of each medium vs. adults 18+.

Source: Kantar Media, MARS Consumer Health Study, 2018

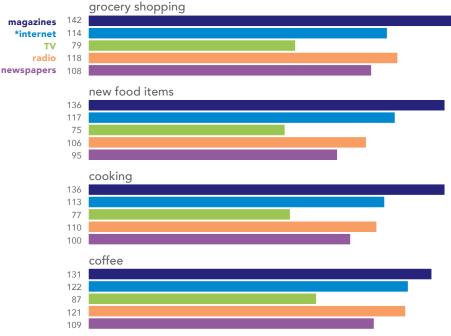
## Parenting super influentials are more likely to be devoted magazine readers

Parenting super influentials among devoted media users (index)



Source: MRI-Simmons, Spring 2018

## Super influential consumers for food purchases among devoted media users (index)



\*Includes internet magazine activity.

Index: Percentage of super influentials among the top quintile of users of each medium vs. percentage of super influentials among adults 18+.

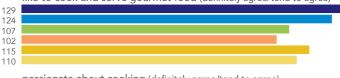
Note: Super-influentials are defined as people who have great experience in the topic, whose advice on this topic is trusted by friends and family members, and who have recommended products or services in this topic to others. Source: MRI–Simmons, Spring 2018

## Food super influentials devour print magazines

\*magazines 148 \*internet 133 TV 110 radio 107 \*mobile web 125 \*mobile apps 120 spent 12+ days gourmet cooking in last 12 months



like to cook and serve gourmet food (definitely agree/tend to agree)



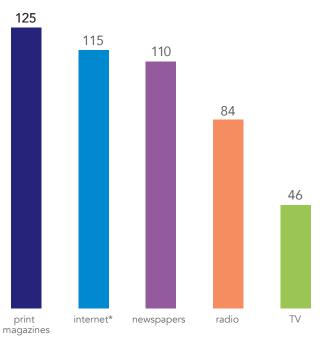
passionate about cooking (definitely agree/tend to agree)
126
123
105
104
113
105
105

\*Includes digital magazine reading. +Includes magazine brand content.

Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

Affluent lovers of gourmet food and cooking are devoted to magazine media

## Households with income of \$250K+ are drawn to magazines



#### Household income \$250K+ (index)

\*Includes internet magazine activity. Index: Top quintile of users of each medium vs. adults 18+. Source: MRI–Simmons, Fall 2018

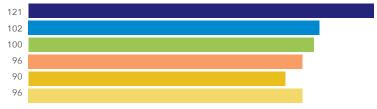
## Households with the greatest financial assets favor magazine media

### Affluent magazine readers beat others in net worth and liquid assets (index)

#### Median household liquid assets

124	magazines+	
103	internet*	
106	ти	
101	radio	
87	mobile web+	
97	mobile apps+	

#### Median household net worth



\*Includes digital magazine reading. +Includes magazine brand content. Index: Median household net worth and median liquid assets for top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. medians for all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018 The most effective way to the C-suite is through magazine media Key decision-maker in company's banking needs (definitely agree/tend to agree)



Job title includes "chief officer"

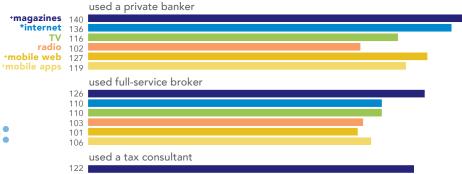


Job in top management \$15,000+ apparel and accessories (total)

130	
118 110	
110	
105	
110 105	
105	

\*Includes digital magazine reading. +Includes magazine brand content. Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Note: Chief Officer includes CEO, COO, CFO and other Chief Officers. Source: Ipsos Affluent Survey USA, Fall 2018

## Financial consultant used by anyone in household in past 12 months (index)



## Magazine media: where to find active affluent investors



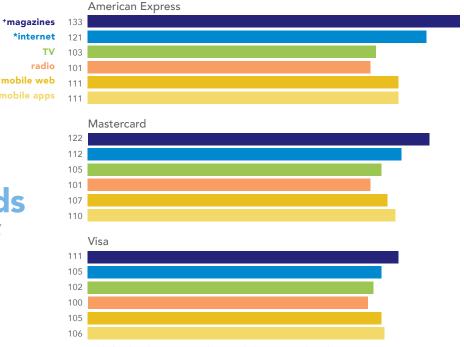


\*Includes digital magazine reading. +Includes magazine brand content.

Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

#### Average monthly charges of \$1,000 or more (index)

Affluent "mobile web "mobile apps magazine readers **spend more on their credit cards** than consumers of other media

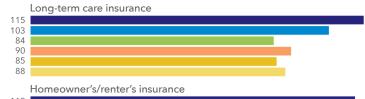


\*Includes digital magazine reading. +Includes magazine brand content. Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

#### Median household expenditures in past 12 months on... (index)



## Affluent magazine readers **spend the most on insurance**



112	
105	
100	
101	
103	
105 100 101 103 103	

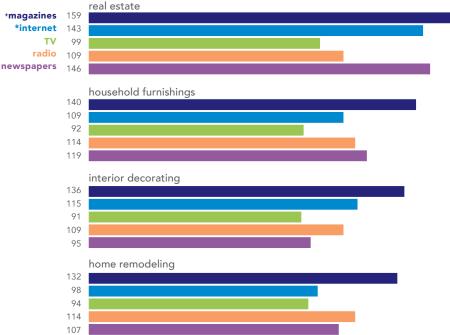
\*Includes digital magazine reading. +Includes magazine brand content.

Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. medians for all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

122

109

Home improvement super influentials among devoted media users (index)



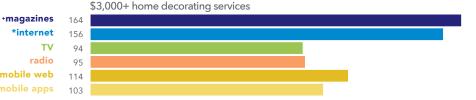
Home improvement super influentials are devoted print magazine readers

\*Includes internet magazine activity.

Index: Percentage of super influentials among the top quintile of users of each medium vs. percentage of super influentials among adults 18+. Super-influentials are defined as people who have great experience in the topic, whose advice on this topic is trusted by friends and family members, and who have recommended products or services in this topic to others. Source: MRI–Simmons, Spring 2018

### Home improvement spending among devoted media users (index)

Affluent "mobile apps magazine readers **spend big on home remodeling** and decorating services



\$1,000+ landscaping/gardening services



\$5,000+ home remodeling services



\*Includes digital magazine reading. +Includes magazine brand content. Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

## Affluent magazine readers lead in home improvement and renovation

#### Home improvement activity among affluent devoted media users (index)

magazines+	internet*	TV	radio	mobile web+	mobile apps+
144	138	114	104	117	120
141	122	110	107	114	113
132	116	131	113	117	117
126	121	115	108	115	114
122	118	114	112	117	118
121	117	115	108	116	113
132	125	120	106	121	122
128	126	104	104	122	113
124	117	115	110	118	123
121	114	114	111	114	115
	144 141 132 126 122 121 132 132 128 124	144       138         141       122         132       116         126       121         122       118         121       117         132       125         128       126         124       117	144       138       114         141       122       110         132       116       131         126       121       115         122       118       114         121       117       115         132       125       120         138       126       104         124       117       115	144       138       114       104         141       122       110       107         132       116       131       113         126       121       115       108         122       118       114       112         121       117       115       108         132       125       120       106         128       126       104       104         124       117       115       110	144       138       114       104       117         141       122       110       107       114         132       116       131       113       117         126       121       115       108       115         122       118       114       112       117         121       117       115       108       116         132       125       120       106       121         132       125       120       106       121         128       126       104       104       122         124       117       115       110       118

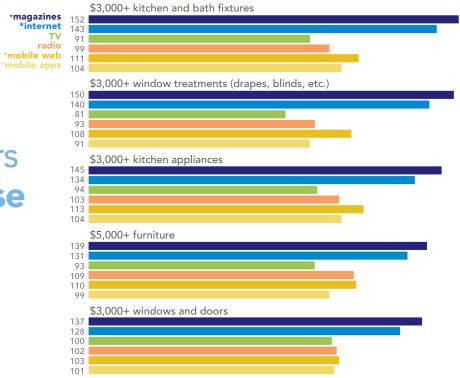
\*Includes digital magazine reading. +Includes magazine brand content.

Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities, and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+

Source: Ipsos Affluent Survey USA, Fall 2018

Home improvement spending among affluent devoted media users (index)





\*Includes digital magazine reading. +Includes magazine brand content.

Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Source: lpsos Affluent Survey USA, Fall 2018

## Affluent magazine readers **spend the most on luxury goods**

#### Luxury goods spending among affluent devoted media users in past year (index)

	magazines+	internet*	TV	radio	mobile web+	mobile apps+
\$500+ watches	154	147	105	102	127	116
\$1,000 watches	164	157	98	100	120	108
\$1,000 fine watches	168	162	93	101	121	109
\$500+ fine jewelry	150	136	111	103	117	115
\$1,000+ fine jewelry	153	137	105	98	116	112
\$3,000 fine jewelrey	160	148	97	98	112	107
\$1,000+ fine watches, fine jewelry	153	140	108	103	119	113
\$3,000+ fine watches, fine jewelry	157	147	96	98	115	110
\$1,000+ skin care, cosmetics, and fragrance	143	134	115	108	121	116
\$3,000 skin care, cosmetics, and fragrance	167	160	96	94	118	107

\*Includes digital magazine reading. +Includes magazine brand content.

Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities, and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+

Source: Ipsos Affluent Survey USA, Fall 2018

## Affluent magazine readers are the most **frequent travelers**

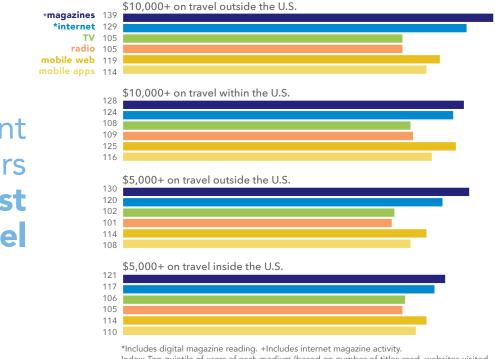
#### Travel habits of affluent devoted media users (index)

	magazines+	internet*	TV	radio	mobile web⁺	mobile apps⁺
Took five or more airline trips outside the U.S. in past 12 months	159	145	100	101	119	108
Took five or more airline trips for business in past 12 months	146	139	112	112	128	121
Took five or more domestic airline trips in past 12 months	132	127	112	122	122	118
Own a powerboat or sailboat	127	108	104	107	106	105
Took a cruise of 7+ days in past three years	127	113	102	97	100	103
Took five or more airline trips for domestic vacations in past 12 months	122	112	99	110	111	110
Travel to Europe in the past three years	118	112	103	107	108	113
Belong to any frequent traveler program	105	103	103	102	103	104
Took a cruise of 1-6 days in past three years	144	136	106	98	117	109

\*Includes digital magazine reading. +Includes magazine brand content.

Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities, and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

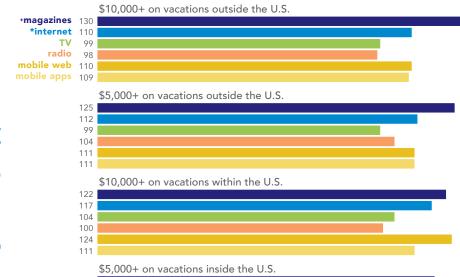
#### Amount spent on total travel in past 12 months (index)



Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. medians for all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

## Affluent magazine readers **spend the most on travel**

#### Amount spent on vacations in past 12 months (index)

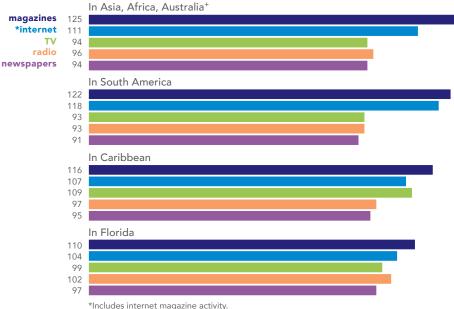


## Affluent magazine readers **spend heavily on vacations**

	+-1	
118 109		
109		
102 104 109		
104		
109		
109		

\*Includes digital magazine reading. +Includes internet magazine activity. Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

#### Very/Somewhat likely to take vacation in next 12 months (index)



\*Includes internet magazine activity.

+ i.e., vacation abroad outside Europe, Caribbean, and South America Index: Top quintile of users of each medium among adults with HHI of \$100K+, vs. all adults with HHI \$100K+.

Source: MRI–Simmons, Spring 2018

Affluent

print magazine

readers

travel widely

#### Participated in at least once in the past 12 months (index)

#### sailing +magazines 159 \*internet 149 TV 96 radio 102 mobile web 119 mobile apps 103 scuba diving 157 150 93 105 116 98 waterskiing 156 153 100 100 114 99 power boating 134 125 102 104 116 107 snorkeling 126 122 99 108 112 106

## Water sports and activities attract upscale magazine media readers

\*Includes digital magazine reading. +Includes internet magazine activity.

Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

#### Activities participate in regularly (index)

	magazine media	internet*	TV	radio	newspapers	mobile web*
bicycling	169	96	79	110	143	96
spa services	157	104	73	105	101	108
adult education	147	112	98	101	123	103
cooking for fun	139	103	95	108	99	108
shopping for fun	137	112	107	106	83	119
yoga/pilates	137	112	84	107	111	132
dancing	137	107	114	135	99	117
entertaining friends/family	135	103	97	117	115	107
photography	134	97	96	132	108	125
fitness walking	132	87	85	106	125	86
go to the movies	130	113	108	123	103	120
weight training	129	95	68	106	105	98
hiking	128	95	69	115	115	106
running/jogging	123	115	81	116	86	121
fine dining/eating out	121	101	88	116	120	107
aerobics	119	64	76	109	112	78

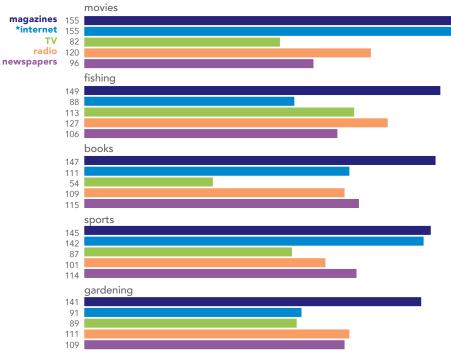
\*Includes internet magazine activity.

Index: Top quintile of users of each medium vs. adults 18+.

Source: Kantar Media, MARS Consumer Health Study, 2018

## Magazine media readers lead the most active lives, enriching mind and body

#### Super influential consumers among devoted media users (index)

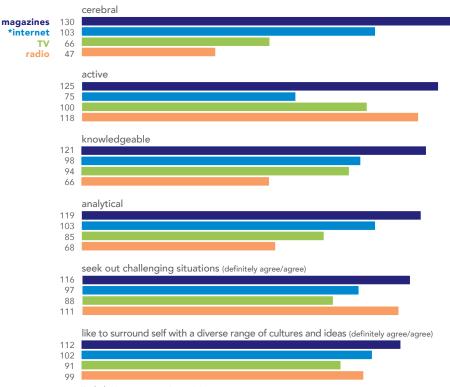


## Print magazine readers strongly influence others in how they use their free time

\*Includes digital magazine reading. +Includes internet magazine activity. Index: Percentage of super influentials among the top quintile of users of each medium vs. percentage of super influentials among adults 18+.

Note: Super-influentials are defined as people who have great experience in the topic, whose advice on this topic is trusted by friends and family members, and who have recommended products or services in this topic to others Source: MRI–Simmons, Spring 2018

Magazine readers actively seek knowledge **and to expand their experiences** 



\*Includes internet magazine activity.

Self-perception (index)

Index: Percentage of top users of each medium vs. percentage of adults 18+. Note: Devoted magazine readers are defined as those who read printed magazines at least several times per week or digital magazines more than once a day. Devoted Internet users are those who use it at least 31 hours per week. Devoted radio listenes are those who listen to FM Radio at least two hours a day or AM radio at least one hour a day. Devoted TV viewers are defined as those who watch live or "catch-up" TV at least 31 hours per week. Each group represents approximately the same proportion of US adults 18+. Source: YouGov Profiles, December 2018

## Affluent print magazine readers are electronics and entertainment enthusiasts

#### Entertainment activities among devoted affluent devoted media users (index)

	print magazines	internet*	TV	radio	newspapers
Bought iPad (any model) in past 12 months	151	87	96	88	137
Viewed 4+ pay-per-view movies in past 12 months	147	117	139	119	137
Bought DVD or Blu-ray player in past 12 months	142	90	107	93	111
Very likely to buy giant flat-screen TV (43" or more)	129	94	117	114	86
Own iPad mini	126	112	79	94	99
Bought tablet in past 12 months	124	108	90	103	104
Very or somewhat likely to buy satellite radio in next 12 months	122	101	106	82	100
Bought bluetooth/wireless headphones in past 12 months	120	98	95	86	71
Bought wireless speakers in past 12 months	118	98	98	91	71
Downloaded or streamed 10+ video rentals in past 12 months	114	102	84	85	84

\*Includes internet magazine activity.

Index: Top quintile of users of each medium among adults with HHI of \$100K+, vs. all adults with HHI \$100K+ Source: MRI–Simmons, Spring 2018

### Electronics ownership and activities among affluent devoted users of each medium (index)

Attended one or more consumer electronics shows in past 12 months

 +magazines
 172

 \*internet
 166

 TV
 115

 radio
 101

 mobile web
 127

 mobile apps
 113

Household owns smart sprinklers



Household owns smart security system

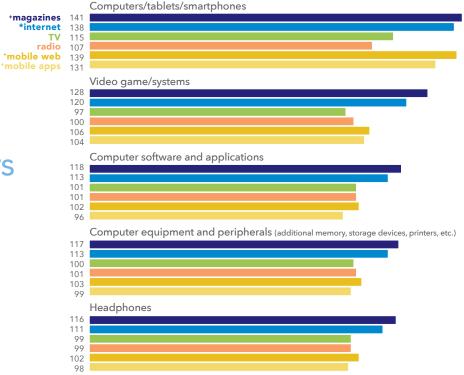


\*Includes digital magazine reading. +Includes internet magazine activity.

Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

## Affluent : magazine readers are great fans of consumer electronics

#### Median household expenditures in past 12 months on... (index)



Affluent magazine readers **spend a lot on consumer electronics** 

\*Includes digital magazine reading. +Includes magazine brand content.

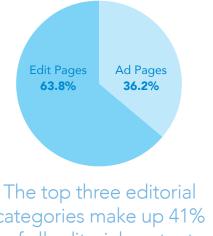
Index: Top quintile of users of each medium (based on number of titles read, websites visited, TV networks viewed, hours listened to radio, mobile web activities and mobile apps used regularly) among adults 18+ with HHI \$125K+ vs. medians for all adults 18+ with HHI \$125K+ Source: Ipsos Affluent Survey USA, Fall 2018

2018 Editorial category page totals (by percent)

Entertainment/Celebrity Wearing Apparel/Access	20.9% 11.5
Food and Nutrition	8.7
Culture	8.2
Home Furnish/Management	6.1
Business and Industry	4.8
Destination Travel/Restaurants	4.7
Sports/Recreation/Hobby	4.7
Beauty and Grooming	4.5
Misc. (Cover/Index/Notices)	4.4
National Affairs	3.8
General Interest	3.6
Self Help/Relationships	2.9
Health/Medical Science	2.6
Global/Foreign Affairs	2.2
Building	1.9
Personal Fitness/Exercise	1.1
Gardening and Farming	1.0
Personal Finance	0.9
Fiction	0.5
Consumer Electronics	0.5
Children	0.4
Motor Vehicles	0.3
Total Editorial Pages	100.0

Data as of Tuesday, April 2, 2019. Total issues in sample: 1,328 Source: © MA-Focus Media Magazine Reports. All Rights Reserved.

# **Magazines satisfy** multiple consumer passions and interests



categories make up 41% of all editorial content

#### U.S. print magazine launches by category in 2018\*

191 new print magazine brands launched with a frequency of quarterly or greater in 2018\*

> The top 4 categories made up 50% of 2018's new print magazines

Special Interest	3	Entertainment
Crafts/Games/Hobbies	2	Arts
Food	2	Camping/Outdoors
Home	2	Gaming
Fashion/Beauty	2	Hunting/Fishing
Health/Wellness	2	LGBTQ
Women's	2	Literary
Regional	2	Politics
Travel	1	Automotive
Cannabis	1	Bridal
Children's	1	Guns
African American/Ethnic	1	Music
Comics	1	Science/Technology
-		

\*Note: This list represents weekly, bimonthly, monthly and quarterly titles. Specials, annuals and "bookazines" are excluded. Source: Samir "Mr. Magazine™" Husni Launch Monitor, 2019

40 22

18

15 11

11

11 10

8

6 5

4

4

4

Teen

## Consumers immerse themselves in magazine content **in both print and digital formats**



### Average time spent per issue

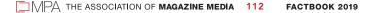
\*Subscribers/newsstand buyers and other members of their households. Source: MRI–Simmons, Special Tabulators, Fall 2018



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# Magazine brands endure more than 190 print magazines have thrived for more than 50 years (only 14 TV programs can say the same).

Source: MPA Info Center, MediaFinder.com, Museum of Broadcast Communications, 2019 data



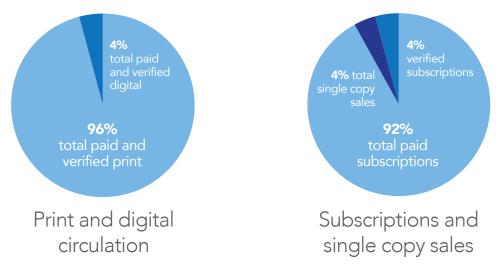
## Number of U.S. print consumer magazines 2008–2018

Staying Power: For the past 10 years, the total number of print consumer magazines has surpassed 7,000

YEAR	CONSUMER MAGAZINES
2018	7,218
2017	7,176
2016	7,216
2015	7,293
2014	7,289
2013	7,240
2012	7,390
2011	7,179
2010	7,163
2009	7,110

Note: Includes consumer print magazines in the U.S. across all frequency; does not include Sunday supplements/Sunday magazines. Source: National Directory of Magazines, MediaFinder.com, 2019

## Print remains strong: Subscriptions dominate



Source: AAM, 2018, 2H; 248 U.S. consumer magazines in analysis.



**MPA—THE ASSOCIATION OF MAGAZINE MEDIA** is the primary advocate and voice for the magazine media industry, driving thought leadership and game-changing strategies to promote the industry's vitality, increase revenues and grow market share. Established in 1919, MPA represents over 100 domestic, associate and international members. MPA is headquartered in New York City, with a government affairs office in Washington, D.C.

The MPA Information Center offers personalized research services for MPA members, advertisers and their agencies. The staff can provide members with data on ad effectiveness, historical trends, industry statistics, research summaries, news and much more.

Members wishing to subscribe to the MPA Daily News Roundup, the industry's comprehensive email newsletter of the latest magazine media news and developments, can email infocenter@magazine.org.

Members can send requests to infocenter@magazine.org. Staff is available 9:00am to 5:00pm EST, Monday through Friday.

Find more information and updates at magazine.org.

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**MPA MEMBERSHIP** grants magazine media companies and related industries the opportunity to be a part of a dynamic organization that is the leading advocate of the magazine media industry. MPA is the primary voice for magazine media and drives thought leadership and game-changing strategies to promote vitality, increase revenues and grow market share. Members gain access to the leaders and innovators transforming the industry, member-only benefits that provide bottom-line impact, as well as customized news, research and reporting. Membership is available in two categories: Magazine Media Members and Associate Members. For more information about membership, contact Susan Russ at sruss@magazine.org.

**IMAG** is a community of independent publishers within MPA membership designed to facilitate peer-to-peer convening, sharing and learning. The entrepreneurial leaders of IMAG companies have navigated the transition from traditional magazine company to 360° magazine media brand with creativity and innovation. Fueled by the passionate interest of enthusiast audiences, IMAG brands produce world-class content that captures the attention and loyalty of consumers.

**MPA NEXT** is a community for up-and-coming professionals in the magazine media industry. Its event series features professional workshops, lectures covering a range of relevant topics, open forums focused on media needs and social trends, as well as media mixers and networking receptions. For more information, email MPANext@magazine.org.

**SPONSORSHIP OF MPA EVENTS** grants key vendor partners premier access to members at events and activities that take place throughout the year. From large-scale conferences to intimate roundtable discussions and everything in between, strategic sponsorships can help related industries grow their businesses while supporting the health and vitality of magazine media. For more information on sponsorship opportunities, contact Alison Heisler aheisler@magazine.org.

**AMERICAN MAGAZINE MEDIA CONFERENCE** is the magazine media industry's premiere annual conference, bringing together member companies, related industries and outside guests for a full day of convening. The most influential people in magazine media gather at this must-attend conference to examine all aspects of the industry's dynamics in depth and discuss its evolving future and vast opportunities. In addition to magazine media luminaries, notable past guests and speakers include: Presidents Barack Obama and Bill Clinton, First Lady Michelle Obama, Oprah Winfrey, Jeff Bezos, Ron Howard, Ronan Farrow, Amy Schumer, Julianne Moore, Seth Meyers, Evan Spiegel, Lena Dunham, Henry Winkler and many more.

**INDUSTRY ADVOCACY** is central to MPA's mission; the association's experienced Washington team carries out a comprehensive governmental affairs program to promote and protect the interests of the magazine publishing industry inside the Beltway and across all 50 states. Issues covered include taxation, postal, data privacy, intellectual property, First Amendment, consumer protection and more.

**THE AMERICAN SOCIETY OF MAGAZINE EDITORS (ASME)** is the principal organization for magazine journalists in the United States. The members of ASME include the editorial leaders of most major consumer and business magazines published in print and on digital platforms. Founded in 1963, ASME works to defend the First Amendment, protect editorial independence and support the development of journalism. ASME sponsors the Ellie Awards in association with the Columbia Journalism School and publishes the ASME Guidelines for Editors and Publishers.

**THE ELLIE AWARDS** honor print and digital magazines that consistently demonstrate superior execution of editorial objectives, innovative techniques, noteworthy journalistic enterprise and imaginative art direction. The Ellie Awards were established in 1966, when Look received the first award. The first award for digital journalism was presented to Money in 1997. The call for entries is published in October each year; the awards are presented the following March. Each award winner receives a reproduction of the Alexander Calder's stabile "Elephant Walking." The Ellie Awards are sponsored by ASME in association with the Columbia Journalism School and are administered by ASME.

**THE ASME BEST COVER CONTEST** honors the most successful magazine covers of the year. The winners of the ASME Best Cover Awards, including the ASME Cover of the Year, are chosen by ASME members. Media consumers choose the winners of the ASME Readers' Choice Awards. The call for entries is published in October each year; the winners, including the Cover of the Year, are announced at the American Magazine Media Conference. The ASME Best Cover Contest was begun in 2006.

**THE ASME NEXT AWARDS** honor outstanding achievement by magazine journalists under the age of 30. Sponsored by the American Society of Magazine Editors in association with MPA–The Association of Magazine Media, the ASME NEXT Awards were established in 2016 to support the development of print and digital magazine media by recognizing young journalists who have already demonstrated extraordinary promise at the beginning of their careers. Five award recipients are honored at the annual presentation of the Ellie Awards.

For more information about ASME programs and the benefits of membership, visit magazine.org/ASME.

## Our thanks to the following for their research contribution;

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